

# *First Jersey Title Reports*

*a periodic newsletter from **First Jersey**  
to keep you up to date with the changes in **Title Services**.*

## **January 2009**

### **Federal Estate Tax Exclusion Increased to \$3.5 Million for 2009**

The Federal Estate Tax for those decedents who die in 2009 will apply if the taxable estate exceeds the increased exemption amount of \$3,500,000.

The Federal Estate exclusion for decedents in previous years is defined as follows:

Year of Death...  
2006 thru 2008 is \$2,000,000.00  
2004 and 2005 is \$1,500,000.00  
2002 and 2003 is \$1,000,000.00  
2000 and 2001 is \$675,000.00  
1999 is \$650,000.00

There is no change to the New Jersey Estate Tax exemption amount of \$675,000. Estates in excess will have the appropriate tax due.

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*If you did not receive this message directly from First Jersey Title Services Inc. and would like these Newsletters in the future, please send your name and email address to: [info@firstjerseytitle.com](mailto:info@firstjerseytitle.com) and we will add you to our Newsletter Address Book.*

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